



PNW Study 2019 – Now Available

We are pleased to announce the completion of a ***Comprehensive Study of the Pacific Northwest*** including British Columbia specifically targeted to analyze and forecast the next 15 years of production, prices, exports and imports, private harvest, and growth/drain statistics for the region.

The publication is now available for the purchase price of **\$7,200 USD**. Regional mill maps and custom analysis is available.

For additional information contact:

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The following lists the chapters in our 378-page offering.

Chapter 1: Wood Products Demand Forecast to 2033

Chapter 2: Production Allocation, Softwood Lumber and Veneer

Chapter 3: Softwood Log and Lumber Exports and Imports

Chapter 4: Public Harvest in the Western Region

Chapter 5: Timber Inventory

Chapter 6: Future Private Harvest and Supply Balance

Chapter 7: Log Prices, Lumber Prices, Forecast and Logging Costs

Chapter 8: Sources and Uses of Residuals, Pulp Wood & Biomass

Chapter 9: Investment in Timberland in the Pacific Northwest

Manufacturing facility lists are included with the report.

Authors of the Comprehensive Study are:

Richard La Mont, MAI, ASA, MRICS

Mr. LaMont, founder of Timberland Appraisal, is a professional forester and graduate of Oregon State University in Forest Management. He has been analyzing and valuing timberlands since 1982. Mr. LaMont has developed advanced harvest forecasting programs, timber inventory data management software, and numerous timber cruising software programs. Mr. LaMont has assisted clients in the acquisition of large timberlands tracts (5,000 – 1,00,000 acres) in the Pacific Northwest, California and Idaho in the last 15 years. He has worked as part of acquisition teams for the purchase of some of the largest timberland tracts (350,000-750,000 acres) sold in the Pacific Northwest in the last ten years. The appraiser annually appraises over 2,000,000 acres of timberland in Oregon, Washington, Idaho, and California. He is currently a Certified General Appraiser in the States of Oregon, Idaho, California and Washington. Mr. LaMont holds the following professional certification, MAI with the Appraisal Institute, ASA (Accredited Senior Appraiser, Timber and Timberland) with the American Society of Appraisers and is a MRICS (Member of the Royal Institution of Chartered Surveyors).

Philip Tedder, Ph.D.

Dr. Tedder has 40 years of professional, operational, consulting, and academic experience in forestry management. He has served as CEO of Centralia Sawmill Company, LLC; President and COO of Pacific Lumber & Shipping Company; and Senior VP for Seneca Sawmill Company and Seneca Timber Company. Dr. Tedder has a B.S. and M.S. in Forestry Management, and a Ph. D. in Agricultural Economics (Mathematical Economics concentration). He has served as an Assistant and Associate Professor of Forest Economics and Management at the University of Arkansas and at Oregon State University. He has published numerous articles on forest taxation, econometrics, operational planning, strategic planning in the forest products industry, harvest scheduling, and forestry management and operations. He has conducted more than 70 appraisals of timber and commercial timberland operations and was an Accredited Senior Appraiser of the American Society of Appraisers from 1992 to 1996.

Jed Bryce, BSc, MS

Mr. Bryce has been appraising investment-grade timberlands with TAI since 2013. He is a Certified General Appraiser and holds an M.S. in Biometrics from the University of Washington. Mr. Bryce focuses on applying state-of-the-art analytical techniques to investment-grade timberland properties. He was a co-author of “Timber Supply Dynamics in the US South”, a multi-client study production with FEA. He has developed forecasting programs that are routinely applied to commercial timberlands and has extensive experience in timber supply modeling.

Wesley Tedder, BSc., MBA, PMP

Mr. Tedder has worked in almost all aspects of the forest products industry including; Division superintendent for Sierra Pacific Industries, special projects private consulting, procurement management for Cascade Pacific Pulp, project manager for multiple green/brown field sawmill complexes and capacity upgrades along with overall general & business management of industrial manufacturing businesses tailored to the forest products industry. Mr. Tedder has developed and modeled business cases for new capacity and strategic positioning including fully interacted proforma models, business plan development and qualitative/quantitative rationalization for investment solicitation.